

Friday, May 13, 2016

## Ringkasan Utama

- **Snapshot Global:** Sentimen pasar terasa agak tidak menentu dengan adanya data initial jobless claims AS yang terasa lemah, dan juga adanya penurunan harga minyak bumi dunia. Sementara itu, beberapa bank sentral dunia dan regional juga memutuskan untuk tidak melakukan perubahan terhadap suku bunga pedoman mereka, termasuk Bank of England kemarin dan juga Bank of Korea pagi ini.
- **Indonesia:** Data neraca balance of payments untuk Q1 akan diumumkan oleh Bank Indonesia hari ini. Pasar akan mencermati apakah defisit transaksi berjalan, atau current account deficit, masih akan tertahan di level yang relatif terkontrol.

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## Analisa Sekilas

- **FX:** GBP menguat terhadap mata uang major lainnya, dengan kurang adanya indikasi bahwa bank sentral BOE akan menurunkan suku bunga pedoman mereka dalam jangka waktu dekat.

## Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13299	EUR-USD	1,1377	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15174,62	GBP-USD	1,4451	DJIA	17720,50	9,38
GBP-IDR	19205,04	USD-JPY	109,02	Nasdaq	4737,33	-23,35
JPY-IDR	122,06	AUD-USD	0,7325	Nikkei 225	16646,34	67,33
AUD-IDR	9756,02	NZD-USD	0,6820	STI	2745,39	12,52
CAD-IDR	10351,78	USD-CAD	1,2846	KLCI	1648,98	4,40
SGD-IDR	9709,94	USD-CHF	0,9705	JCI	4803,32	3,36
MYR-IDR	3304,10	USD-NOK	8,1317	Baltic Dry	579,00	0,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	4,95		1Y	6,88		
1 Minggu	5,55		2Y	7,33		
1 Bulan	6,04		5Y	7,56		
3 Bulan	6,54		10Y	7,80		
6 Bulan	7,44		15Y	7,99		
12 Bulan	7,79		20Y	8,02		

For reference only. Source: Bloomberg, OCBC Bank

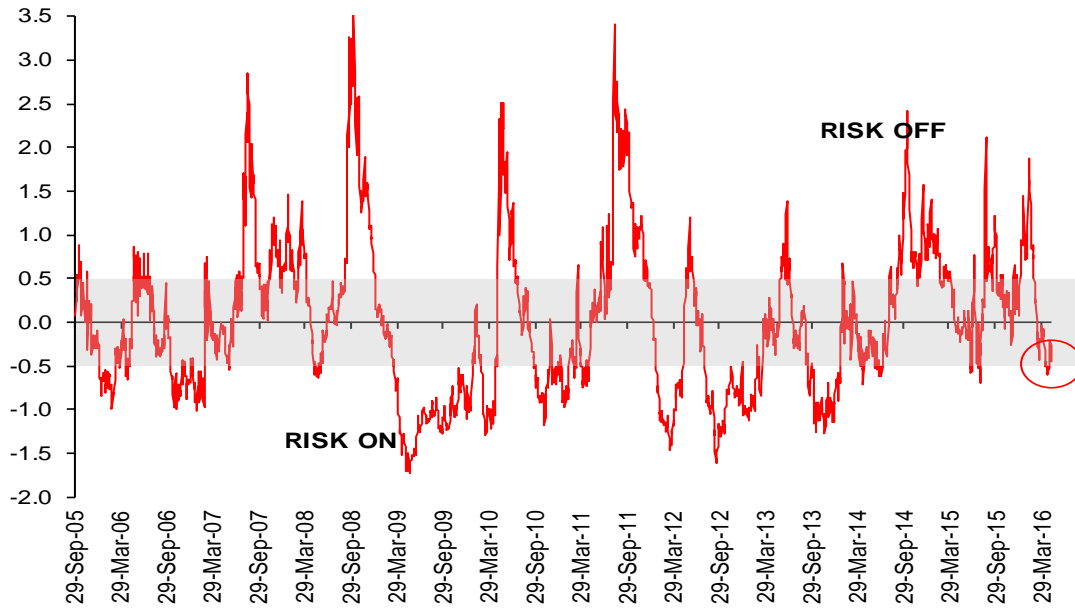
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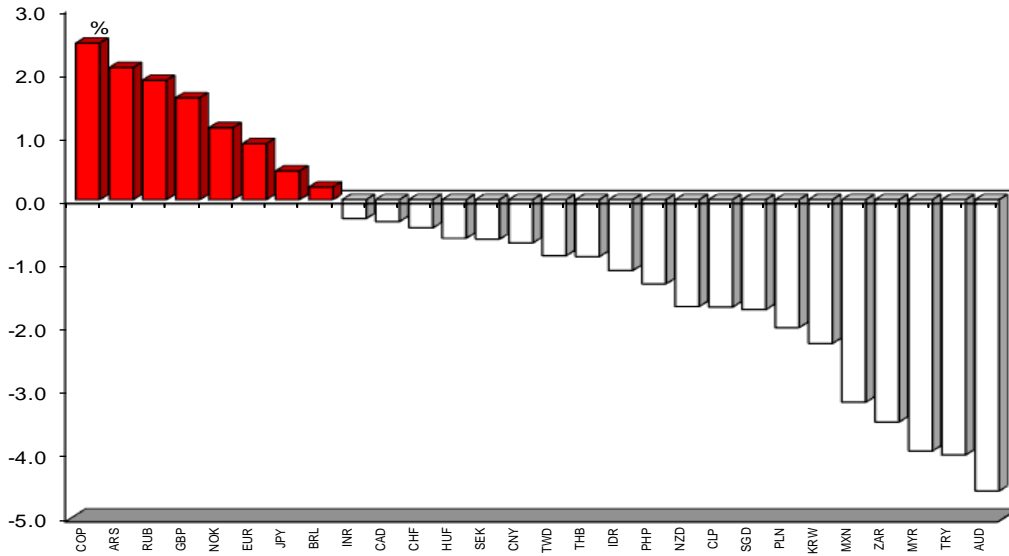
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**FX Sentiment Index**



Source: OCBC Bank

**FX performance: 1-month change agst USD**



Source: Bloomberg

### Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
05/12/2016 02:00	US Monthly Budget Statement	Apr	\$107.0b	\$106.5b	\$156.7b	--
05/12/2016 06:30	NZ BusinessNZ Mfg PMI	Apr	--	56.5	54.7	--
05/12/2016 06:45	NZ Food Prices MoM	Apr	--	0.30%	0.50%	--
05/12/2016 07:01	UK RICS House Price Balance	Apr	35%	41%	42%	--
05/12/2016 07:50	JN BoP Current Acc Balance	Mar	¥2965.6b	¥2980.4b	¥2434.9b	--
05/12/2016 07:50	JN Trade Balance BoP Basis	Mar	¥906.7b	¥927.2b	¥425.2b	--
05/12/2016 12:00	MA Industrial Production YoY	Mar	3.00%	2.80%	3.90%	--
05/12/2016 13:00	JN Eco Watchers Survey Current	Apr	44	43.5	45.4	--
05/12/2016 14:45	FR CPI EU Harmonized YoY	Apr F	-0.10%	-0.10%	-0.10%	--
05/12/2016 14:45	FR CPI MoM	Apr F	0.10%	0.10%	0.10%	--
05/12/2016 14:45	FR CPI YoY	Apr F	-0.20%	-0.20%	-0.20%	--
05/12/2016 16:00	PH BSP Overnight Rate	May-12	4.00%	4.00%	4.00%	--
05/12/2016 17:00	EC Industrial Production SA MoM	Mar	0.00%	-0.80%	-0.80%	-1.20%
05/12/2016 17:00	EC Industrial Production WDA YoY	Mar	0.90%	0.20%	0.80%	1.00%
05/12/2016 19:00	UK Bank of England Bank Rate	May-12	0.50%	0.50%	0.50%	--
05/12/2016 19:00	UK BOE Asset Purchase Target	May	375b	375b	375b	--
05/12/2016 20:00	IN CPI YoY	Apr	5.05%	5.39%	4.83%	--
05/12/2016 20:00	IN Industrial Production YoY	Mar	2.50%	0.10%	2.00%	--
05/12/2016 20:30	US Import Price Index MoM	Apr	0.60%	0.30%	0.20%	0.30%
05/12/2016 20:30	CA New Housing Price Index MoM	Mar	0.10%	0.20%	0.20%	--
05/12/2016 20:30	US Initial Jobless Claims	May-07	270k	294k	274k	--
05/12/2016 20:30	US Continuing Claims	Apr-30	2120k	2161k	2121k	2124k
05/13/2016 07:50	JN Money Stock M2 YoY	Apr	3.20%	--	3.20%	--
05/13/2016 07:50	JN Money Stock M3 YoY	Apr	2.60%	--	2.60%	--
05/13/2016 12:00	MA GDP YoY	1Q	4.00%	--	4.50%	--
05/13/2016 12:30	JN Tertiary Industry Index MoM	Mar	-0.10%	--	-0.10%	--
05/13/2016 13:00	SI Retail Sales YoY	Mar	3.60%	--	-3.20%	--
05/13/2016 13:00	SI Retail Sales SA MoM	Mar	-0.10%	--	1.70%	--
05/13/2016 14:00	GE CPI MoM	Apr F	-0.40%	--	-0.20%	-0.40%
05/13/2016 14:00	GE CPI YoY	Apr F	-0.10%	--	0.10%	-0.10%
05/13/2016 14:00	GE CPI EU Harmonized MoM	Apr F	-0.50%	--	-0.30%	-0.50%
05/13/2016 14:00	GE CPI EU Harmonized YoY	Apr F	-0.30%	--	-0.10%	-0.30%
05/13/2016 14:00	GE GDP SA QoQ	1Q P	0.60%	--	0.30%	--
05/13/2016 14:00	GE GDP WDA YoY	1Q P	1.50%	--	1.30%	--
05/13/2016 14:00	GE GDP NSA YoY	1Q P	1.20%	--	2.10%	--
05/13/2016 14:45	FR Non-Farm Payrolls QoQ	1Q P	0.20%	--	0.20%	--
05/13/2016 15:30	TH Foreign Reserves	May-04	--	--	\$178.6b	--
05/13/2016 16:00	IT GDP WDA QoQ	1Q P	0.30%	--	0.10%	--
05/13/2016 16:00	IT GDP WDA YoY	1Q P	0.90%	--	1.00%	--
05/13/2016 16:30	HK GDP YoY	1Q	1.50%	--	1.90%	--
05/13/2016 17:00	EC GDP SA QoQ	1Q P	0.60%	--	0.60%	--
05/13/2016 17:00	EC GDP SA YoY	1Q P	1.60%	--	1.60%	--
05/13/2016 17:00	IT CPI EU Harmonized YoY	Apr F	-0.30%	--	-0.30%	--
05/13/2016 20:30	US Retail Sales Advance MoM	Apr	0.80%	--	-0.30%	-0.40%
05/13/2016 20:30	US Retail Sales Ex Auto and Gas	Apr	0.30%	--	0.10%	--
05/13/2016 20:30	US PPI Final Demand MoM	Apr	0.30%	--	-0.10%	--
05/13/2016 20:30	US PPI Ex Food and Energy MoM	Apr	0.10%	--	-0.10%	--
05/13/2016 22:00	US U. of Mich. Sentiment	May P	89.5	--	89	--
05/13/2016	SK BoK 7-Day Repo Rate	May-13	1.50%	--	1.50%	--
05/13/2016 05/15	CH New Yuan Loans CNY	Apr	800.0b	--	1370.0b	--
05/13/2016 05/15	CH Money Supply M2 YoY	Apr	13.50%	--	13.40%	--
05/13/2016 05/17	IN Imports YoY	Apr	--	--	-21.60%	--
05/13/2016 05/17	IN Exports YoY	Apr	--	--	-5.50%	--

Source: Bloomberg

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